Law Offices of

CHAPMAN AND CUTLER

a partnership including professional corporations

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November 1, 1989 NOV

2 1989 •N 50 AM

INTERSTATE COMMERCE COMMISSION

9-3064002

50 South Main Street Salt Lake City, Utah 84144 (801) 533-0066

2 North Central Avenue

Phoenix, Arizona 85004

Dear Ms. McGee:

VIA FEDERAL EXPRESS

Washington, D.C. 20423

Honorable Noreta R. McGee, Secretary

Interstate Commerce Commission

Enclosed for recordation under the provisions of 49 USC 11303(a) are four (4) original counterparts of Memorandum of Lease Agreement dated as of October 15, 1989 (the "Memorandum") between Amador Central Railroad Company, a California corporation (the "Lessee") and Citicorp Railmark, Inc., a Delaware corporation (the "Lessor"). Said Memorandum relates to that certain Lease Agreement dated as of October 15, 1989 between the Lessor and the Lessee. Said Memorandum is a primary document, not previously recorded, and should be recorded under a new recordation number.

A general description of the railroad equipment covered by the Memorandum is set forth in Exhibit A attached to this letter and made a part hereof.

The names and addresses of the parties are:

Lessor:

Citicorp Railmark, Inc. 601 Midland Avenue Rye, New York 10580

Lessee:

Amador Central Railroad Company

P. O. Box 66

Martell, California 95654

Once the filings have been made please return the stamped counterparts of the Memorandum not required for filing purposes, together with the ICC fee receipt and the letter from the ICC acknowledging the filings to David B. McMullen, Esq., Chapman and Cutler, Ill West Monroe Street, Chicago, Illinois 60603.

Also, enclosed is a check in the amount of \$15.00 covering the required recording fee.

A short summary of the enclosed secondary document to appear in the Index is as follows:

"Covers seventy (70) single sheath boxcars"

Very truly yours,

CHAPMAN AND CUTLER

David B. McMullen

DBM/brg Enclosures

EXHIBIT A

EQUIPMENT DESCRIPTION AND SCHEDULE OF RAILROAD CARS LEASED BY AMADOR FROM CITICORP RAILMARK, INC.

Seventy (70) - 70-ton, 52'8" single sheath boxcars with 16'double free rolling door built by FMC Corp. in 1979 specifically numbered as AMC 1001-1075, excluding the following casualtied cars:

AMC 1024 AMC 1031 AMC 1042 AMC 1055 AMC 1066

Interstate Commerce Commission Washington, D.C. 20423

11/2/89

OFFICE OF THE SECRETARY

David B. McMullen Esq Chapman & Cutler 111 West Monroe St Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/2/89 at 19:50,amand assigned recordation number(s).16592

Sincerely yours,

Noreta R. McGee Secretary

Enclosure(s)

NOV 2 1989 -10 50 AM
INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF LEASE AGREEMENT

Memorandum of Lease Agreement for seventy (70) - 70-ton, 52'8" single sheath boxcars with 16'double free rolling door ("Lease Agreement") made and entered into as of October 15, 1989 by and between Amador Central Railroad? **California Corporation ("Lessee"), and Citicorp Railmark, Inc. a Delaware Corporation, ("Lessor").

WITNESSETH

- 1. Lessor has agreed to furnish to Lessee, and the Lessee has agreed to lease from Lessor seventy (70) 70-ton, 52'8" single sheath boxcars with 16' double free rolling door bearing the railroad reporting markings set forth on Exhibit A.
- 2. The Lease Agreement shall be effective as of the date first set forth hereinabove and shall be subject to the Lease Term, as defined in the Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be signed and sealed by their respective corporate officers as of the date and year first above written.

Amador Central Railroad Company

RY.

Its President

CITICORP RAILMARK, INC.

10/02/89

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EQUIPMENT DESCRIPTION AND SCHEDULE OF RAILROAD CARS LEASED BY AMADOR FROM CITICORP RAILMARK, INC.

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AMC 1024 AMC 1031 AMC 1042 AMC 1055 AMC 1066 STATE OF OREGON)
) ss.
County of Multnomah)

On this 16th day of October, 1989, before me the undersigned, a Notary Public in and for said County and State, personally appeared Dewey Mobley, known to me to be the Vice President of the corporation that executed the within instrument, known to me to be the person who executed the within instrument on behalf of the corporation therein named and acknowledged to me that such corporation executed the within instrument pursuant to its bylaws or a resolution of its Board of Directors.

WITNESS my hand and official seal.

Nancy A

My commission expires 11/1/92.

STATE OF NEW YORK)) SS.: COUNTY OF WESTCHESTER)

On October 6, 1989, before me personally came James S. Archibald to me known, who, by me duly sworn, did depose and say that deponent is a Vice President of Citicorp Railmark, Inc., the corporation described in the foregoing instrument; and that deponent executed the foregoing instrument for and as an act of said corporation.

Notary Public

ROBERT R. GOLDBERG
Notary Public, State of New York
No. 4690571

Qualified in Westchester County Commission Expires November 30, 1989